

SCHEDULE 6
TIER IV CLAIM OBJECTIONS

Tier IV Claim Objections Filed as of September 20, 2005

A. California Parties' Claims

1. Attorney General of the State of California
2. California Public Utilities Commission
3. California Department of Water Resources and State of California
4. Federal Energy Regulatory Commission
5. Pacific Gas & Electric Company
6. Southern California Edison Company

B. Other California Claims

1. Bustamante, Cruz (and Putative Class Members)
2. California Attorney General (People of the State of California, ex rel. Bill Lockyer)
3. California Independent System Operator Corporation
4. California Power Exchange Corporation
5. Egger, Jerry, et al. (and Putative Class Members)
6. Oregon Department of Justice
7. Oscar's Photo Lab and Mary L. Davis (and Putative Class Members)

C. Finance and Securities-Based Claims

1. Banc of America Securities
2. Bank of America
 - a. Bank of America, N.A.
 - b. Beneficial Bondholders
3. Brown, James and Waller, Greg
4. Goldman Sachs & Co. and Morgan Stanley & Co. Incorporated
5. Lehman Commercial Paper, Inc.
6. Wachovia Bank, National Association and Wachovia Bank, N.A.
7. Wells Fargo Bank Minnesota, N.A.
8. Wisniak, Gil (individually)
9. Wisniak, Gil (on behalf of himself and others)
10. Deutsche Bank Securities Inc.
11. Bayerische Hypo Und Vereinsbank, Cayman Branch

D. Other Claims

1. Algonquin Gas Transmission Company
2. Alstom Power, Inc.
3. Burns and McDonnell
4. California Department of Toxic Substances Control
5. Californians for Renewable Energy
6. Cascade Natural Gas Corporation
7. Commodity Futures Trading Commission
8. Dick Corporation and St. Paul Company
9. Dynegy Marketing and Trade
10. Enbridge Midcoast Energy, L.P., Enbridge Pipelines (SIGCO Intrastate) LLC, Enbridge Pipelines (MIDLA), Inc.
11. Enron Corporation, Enron Asset Holdings, LLC, Edison Mission Energy and EME Del Caribe
12. Entergy Arkansas, Inc. and Entergy Services, Inc.
13. Freeman Mathis & Gary on Behalf of Pokalsky
14. Gas Transmission Northwest Corporation
15. Gunderboom, Inc.
16. Gunderboom Shareholders
17. Haverstraw-Stony Point Central School District and the County of Rockland
18. Kern River Gas Transmission Company
19. Kinder Morgan Power Company
20. Massachusetts Department of Environmental Protection
21. Metropolitan Water District of Southern California, Portland General Electric Company and Salt River Project Agricultural Imp. & P.D.
22. Modesto Irrigation District
23. NSTAR Gas Company, Cambridge Electric Light Company, Commonwealth Electric Light Company, Boston Edison Company and NSTAR Steam Corporation
24. Pericen Limited Partnership
25. Perryville Energy Partners, LLC
26. Potomac Electric Power Company and PEPCO Energy Services, Inc.
27. Predator Development Company, LLC
28. San Francisco Bay Regional Water Quality Control Board
29. Southern California Water Company

30. Southern Company
 - a. Southern Company Relating to Mobile Energy Service Entities
 - b. Southern Company Relating to the Separation Agreements
 - c. Southern Company Relating to Certain Guarantees
31. TransCanada Pipelines Limited, TransCanada Gas Services Inc. and TransCanada Energy Ltd.
32. Unitil Power Corp. and Unitil Energy Systems, Inc.
33. Virginia Electric and Power Company Board

**SCHEDULE 7
POTENTIAL CAUSES OF ACTION (NO COMPLAINT FILED)**

<u>Potential Defendant</u>	<u>Nature of Dispute</u>
Orange and Rockland Utilities, Inc.	Environmental costs and liabilities related to Lovett Generating Station and Ash Management facility.
Orange and Rockland Utilities, Inc.	Environmental costs and liabilities regarding a pipeline leak at Hillburn Gas Turbine Gen. Station and alleged environmental violations at the Ash Management Facility.
El Paso Merchant Energy Holding Company	Indemnification claim.
	Indemnification claim.
Commonwealth Energy and/or Cambridge Electric Light	Quiet title to Kendall property.
Cambridge Electric Light Company	Claim for nonpayment of amounts due under a substation agreement.
NSTAR (Cambridge Electric)	Withholding of at least \$400,000 from amounts owed under a substation agreement.
Kinder Morgan Power Company	Breach of contract and avoidance of setoff claim with respect to transmission credit letter reconciliation.
Consumers Energy	Claim for improperly collected sales and/or use taxes relating to Zeeland generating facility.
Florida Progress Corp.	Claim under an interconnection agreement for construction.
Stone and Webster	Claim for \$4.3 overpayment.
General Electric	Title dispute over a generator in GE's control.
Florida Gas Transmission Company	Indemnification claim.
General Electric	Breach of contract.
IHI	Water damage to insulation at Bowline facility.
Vogt Power International	Warranty repairs at a generating facility.
Stone and Webster	Warranty work to attach to Apex claim.
	Overpayment of approximately \$3-5 million.
Arkansas Department of Revenue	IRS adjustment to taxable income.
City of Alexandria, Virginia	Tax assessment appeal.
City of Wyandotte	Appeal of 2005 Property Tax Assessment related to suspended construction site.
City and County of San Francisco	Potrero plan property tax appeal for 1998-2002.
Arkansas Dept. of Revenue	IRS adjustment to taxable income (2000).
Louisiana Dept. of Revenue	IRS adjustment to taxable income (2000).
Kansas Dept. of Revenue	KPMG audit adjustments (2000).
California Franchise Tax Board	KPMG audit adjustments, IRS audit adjustments, BIZ adjustments, voluntary adjustments.
Texas Comptroller's Office	KPMG audit adjustments (2001).
Arizona Dept. of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).
Georgia Dept of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).
Illinois Dept. of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).
Iowa Dept. of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).

<u>Potential Defendant</u>	<u>Nature of Dispute</u>
Louisiana Dept. of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).
Massachusetts Dept. of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).
Ohio Dept. of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).
Oklahoma Dept. of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).
Pennsylvania Dept. of Revenue	KPMG audit adjustments and net of voluntary income adjustments (2001).
Bruce Cameron	Breach of contract for failing to repay amounts when due under an Educational Assistance Agreement.
Couch White LLP and Albert and Albert	Professional malpractice claim for firms' failure to file documents required under New York property tax law and to perfect appeal of adverse tax decisions.
Bank of America	Unpaid amounts due to terminated ISDA master agreement.
Bank of Montreal	Unpaid amounts due to terminated ISDA master agreement.
Cincinnati Gas and Electric	Costs incurred in connection with master power purchase and sale agreement.
CINergy Marketing and Trading, LLC	Amount due under a GISB contract.
CSX Transportation	Amounts under transportation agreement.
Entergy-Koch Trading, LP	Amounts owed under master netting, setoff and security agreement.
Hydrocarbon Capital, LLC	Amounts owed under terminated trading contract.
Los Angeles Dept. of Water and Power	Breach of contract/amounts unpaid.
Millennium Gas marketing	Amounts unpaid under terminated GISB contract.
Western Gas Resources, Inc.	Amounts due under terminated GISB contract.
NYISO	Amounts pursuant to Tariff and various agreements and \$3.55 million withheld in violation of automatic stay.
Banker Energy Corp.	Failure to deliver contract quantities under coal transaction confirmations dated February 28, 2003.
Arch Coal Sales Company, Inc.	Failure to deliver contracted quantities under coal transaction confirmations dated February 16, 2003.
Consol Energy, Consol Pennsylvania coal, Eighty Four Mining Company	Failure to deliver contracted quantities under coal transaction confirmations dated September 16, 2003 and January 21, 2004.
Logan and Kanawha Coal, Co.	Failure to deliver contracted quantities under coal transaction confirmations dated April 28, 2004.
CSX Transportation, Inc.	Unpaid balance due under a railroad transportation contracted date October 2, 2003.
American Electric Power Service Corp.	Failure to return proceeds from LOC due under transmission agreement.
Bonneville Power Administration	Failure to return cash collateral under agreement to allow for future purchases.
Independent Electricity Supply Operator	Failure to return cash collateral.

SCHEDULE 8

DESIGNATED AVOIDANCE ACTIONS

Action	Status
Southern Company Causes of Action	Filed; not stayed
Causes of Action against Troutman Sanders, LLP	Tolled through January 13, 2006
Castex Fraudulent Transfer Action	Stayed until the later of: (1) 180 days after August 2, 2005 or (2) the Effective Date of the Plan ("Tolling Period")
MADCI Fraudulent Transfer Action	Stayed through Tolling Period
CSFB Fraudulent Transfer Action	Stayed through Tolling Period
Commerzbank Fraudulent Transfer Action	Stayed through Tolling Period
Causes of Action against Morgan Stanley & Co., Incorporated and Goldman Sachs & Co.	Tolled through January 13, 2006
Causes of Action against Lehman and Bank of America	Tolled through October 31, 2005
Causes of Action against Arthur Andersen	Tolled

SCHEDULE 9

TOLLING AGREEMENTS WITH NON-DEBTOR, WHOLLY-OWNED ENTITIES

Tolling agreements have been entered into with the following entities:

Curacao Utilities Operating Company N.V.
Laito Company Limited
MAP Balagarh (BVI) Limited
MAP Financial Services Limited
MAP Guangdong (BVI) Limited
MAP Hirma (BVI) Limited
MAP International Finance Corporation
MAP Mobile Power Systems (BVI) Corporation
MAP Navotas I Limited
MAP Nominee Services Limited
MAP Pagbilao Limited
MAP Pangasinan Limited
MAP Project Management and Engineering (BVI) Limited
MAP Thailand (BVI) Limited
Mirant (Bermuda) Ltd.
Mirant (British Virgin Islands) I Investments, Ltd.
Mirant (British Virgin Islands) II Investments, Ltd.
Mirant (Navotas II) Corporation
Mirant (Philippines) Corporation
Mirant (Philippines) Energy Corporation
Mirant (Philippines) Operations Corporation
Mirant (Philippines) Project Holdings Corporation
Mirant (Philippines) Rural Power Corporation
Mirant (Philippines) Services Corporation
Mirant Americas Holdings, Inc.
Mirant Asia-Pacific Construction (Hong Kong) Limited
Mirant Asia-Pacific Holdings, Inc.
Mirant Asia-Pacific Investments B.V.
Mirant Asia-Pacific Limited
Mirant Asia-Pacific Operations (Hong Kong) Limited
Mirant Asia-Pacific Singapore Pte Limited
Mirant Asia-Pacific Ventures, Inc
Mirant Asset Development and Procurement B.V.
Mirant Bahamas Investments Limited
Mirant Beteiligungs GmbH
Mirant Birchwood, Inc.
Mirant Caribbean Services, LLC
Mirant Caribbean, Inc.
Mirant Caribbean, Ltd.
Mirant Curacao Investments, Ltd.
Mirant Deutschland GmbH

Mirant Development UK Limited
Mirant EcoElectrica LNG Investment, Ltd.
Mirant EcoElectrica O&M, Ltd.
Mirant EcoElectrica Services, Ltd.
Mirant Energy Trading, LLC
Mirant Europe B.V.
Mirant Generation Europe, B.V.
Mirant Grand Bahama Limited
Mirant Guangdong (Shajiao C) Limited
Mirant Hirma Investments Limited
Mirant Holdings Europe UK, Inc.
Mirant Holdings Germany, Inc.
Mirant Holdings Netherlands, Inc.
Mirant Hong Kong Membership, Inc.
Mirant Ilijan Investments Ltd. Partnership
Mirant International Investments, Inc.
Mirant Investments Europe B.V.
Mirant Investments Europe UK, Inc.
Mirant Investments Germany, Inc.
Mirant Investments UK Limited
Mirant JPSCO (Barbados) SRL
Mirant JPSCO Development Services, LLC
Mirant JPSCO I Investments, Limited
Mirant JPSCO II Investments, Limited
Mirant Navotas Corporation
Mirant Nevada Wellcom, LLC
Mirant Oregon, LLC
Mirant South America and Caribbean Finance, Ltd.
Mirant Sual Investments Corporation
Mirant Trinidad Investments, LLC
Mirant Trust I
Mirant Virgin Islands, LLC
Mirant West Indies Investments, Ltd.
Navotas II Holdings (BVI) Corp.
Southern Electric International — Netherlands B.V.
Stenus Limited
Sual Construction Corporation
Tranquil Star Corporation

SCHEDULE 10
TERMS OF NEW MAG HOLDCO INDENTURE

<u>Term</u>	<u>New MAG Holdco Indenture</u>
Restricted Subsidiaries/Unrestricted Subsidiaries:	<p>“Restricted Subsidiaries” shall be all subsidiaries of New MAG Holdco other than Unrestricted Subsidiaries.</p> <p>“Unrestricted Subsidiaries” shall include any subsidiary of New MAG Holdco that is designated by the board of directors of New MAG Holdco as an Unrestricted Subsidiary, but only to the extent that such subsidiary: (i) has no assets other than assets acquired after, or immaterial or unproductive assets owned prior to, the issuance of New MAG Holdco Notes; (ii) has no indebtedness other than indebtedness that is non-recourse to New MAG Holdco or the Restricted Subsidiaries; (iii) is not party to any agreement or contract with New MAG Holdco or a Restricted Subsidiary unless the terms of such agreement are no less favorable to New MAG Holdco or such Restricted Subsidiary than those that might be obtained from an unaffiliated third-party, and (iv) is a person with respect to which neither New MAG Holdco nor any Restricted Subsidiary has any direct or indirect obligation to make capital contributions or to maintain such subsidiary’s financial condition.</p>
Principal Amount:	<p>Up to \$500 million of 8.0% Senior Notes Due 2015</p> <p>Up to \$[0] million of 8.25% Senior Notes Due 2017</p>
Denominations:	\$1,000 and any integral multiple of \$1,000
Ranking:	<p>The New MAG Holdco Notes shall be senior unsecured obligations of New MAG Holdco, senior to all other obligations of New MAG Holdco other than Senior Lien Obligations and Parity Obligations. The New MAG Holdco Notes shall be junior to the Senior Lien Obligations and pari passu with the Parity Obligations.</p> <p>“Senior Lien Obligations” include: (i) the Exit Facility; (ii) obligations under interest rate hedges for Senior Lien Obligations; (iii) additional senior secured indebtedness of New MAG Holdco in an amount up to \$250 million; (iv) obligations permitted to be secured by Permitted Liens, and (v) indebtedness incurred to refinance any Senior Lien Obligation.</p> <p>“Parity Obligations” include: (i) each series of New MAG Holdco Notes; (ii) additional senior unsecured indebtedness of New MAG Holdco incurred in accordance with “Additional Indebtedness;” (iii) obligations under interest rate hedges for Parity Obligations, and (iv) indebtedness incurred to refinance any Parity Obligations.</p>
Additional Indebtedness:	<p>New MAG Holdco shall not, and shall not permit any Restricted Subsidiary to, incur additional indebtedness for borrowed money (other than Permitted Indebtedness) unless the fixed charge coverage ratio for the most recently ended four fiscal quarters for which financial statements have been provided shall exceed x, determined on a pro forma basis as if the additional indebtedness had been issued at the beginning of such period.</p>

Term

New MAG Holdco Indenture

“Permitted Indebtedness” shall include: (i) existing indebtedness of New MAG Holdco and the Restricted Subsidiaries; (ii) indebtedness under the Senior Lien Obligations; (iii) indebtedness under the New Senior Notes and Parity Obligations; (iv) indebtedness expressly subordinated to the New Senior Notes; (v) indebtedness of New MAG Holdco or any of its Restricted Subsidiaries incurred for the purpose of financing the acquisition, design, development, installation, improvement, construction or lease of capital improvements and new assets; (vi) inter-company indebtedness among New MAG Holdco and the Restricted Subsidiaries; (vii) additional indebtedness of New MAG Holdco and its Restricted Subsidiaries in an aggregate amount not to exceed % of consolidated assets, at the time of incurrence, and (viii) indebtedness incurred to refinance Permitted Indebtedness and indebtedness incurred in compliance with the provisions described under “Additional Indebtedness.”

Security: The New MAG Holdco Notes will be unsecured, but will include a negative pledge on all assets of New MAG Holdco and its Restricted Subsidiaries, subject to Permitted Liens.

“Permitted Liens” shall include: (i) liens granted to secure Senior Lien Obligations; (ii) liens granted to secure Parity Obligations, provided that the New MAG Holdco Notes are granted pari passu liens; (ii) liens granted in the ordinary course of business in connection with commercial operations and the trading and marketing business, including pursuant to netting arrangements; (iii) liens granted in connection with power purchase agreements and other off-take arrangements, including credit enhanced power purchase agreements and off-take arrangements; (iv) liens to secure indebtedness of New MAG Holdco or any of its Restricted Subsidiaries incurred for the purpose of financing the acquisition, design, development, installation, improvement, construction or lease of capital improvements and new assets, and (v) liens granted to secure indebtedness incurred to refinance any indebtedness secured by a Permitted Lien.

Asset Sale Subject to the terms of the Senior Lien Obligations, within eighteen months of the receipt of net proceeds from the sale of assets of New MAG Holdco or any Restricted Subsidiary, New MAG Holdco may: (i) repay Senior Lien Obligations; (ii) repay indebtedness of New MAG Holdco or any of its Restricted Subsidiaries acquired in connection with, or incurred to finance the acquisition or development/construction of, new assets, or any refinancing thereof; (iii) make an investment in a Restricted Subsidiary, and (iv) make Permitted Investments.

Subject to the terms of the Senior Lien Obligations, any net proceeds in excess of \$ million from the sale of assets of New MAG Holdco or any Restricted Subsidiary not applied in accordance with the preceding paragraph shall be used to make an offer to the holders of the New MAG Holdco Notes and the Parity Obligations to repurchase such obligations at 100% of the principal amount, plus accrued and unpaid interest.

Restricted Payments New MAG Holdco will not make any dividends or distributions unless the fixed charge coverage ratio for the most recently ended four fiscal quarters for which financial statements have been provided shall exceed x.

<u>Term</u>	<u>New MAG Holdco Indenture</u>								
Investment Limitations	<p>New MAG Holdco and its Restricted Subsidiaries shall have an unrestricted ability to invest in Restricted Subsidiaries.</p> <p>New MAG Holdco shall not, and shall not permit its Restricted Subsidiaries to, invest in Unrestricted Subsidiaries other than Permitted Investments.</p> <p>“Permitted Investments” shall include: (i) investments to which New MAG Holdco or its Restricted Subsidiaries are contractually committed as of the date of issuance; (ii) issuances of letters of credit for the working capital and general corporate purposes of Unrestricted Subsidiaries, in an amount not to exceed \$ million; (iii) investments in cash and cash equivalents; (iv) investments made with consideration at least % of which is equity of New MAG Holdco or a Restricted Subsidiary; (v) purchases of, or repayment of, Senior Lien Obligations or Parity Obligations; (vi) negotiable instruments held for deposit or collection and receivables, in each case created or acquired in the ordinary course of business; (vii) investments received as non-cash consideration in connection with an asset sale or the compromise or resolution of a claim or litigation; (viii) investments in persons that, after giving effect to such investment, become Restricted Subsidiaries; (ix) investments in Unrestricted Subsidiaries so long as Unrestricted Subsidiaries do not own in excess of % of the consolidated assets of New MAG Holdco, and (x) investments in an aggregate amount not to exceed % of consolidated assets, at the time of such investment.</p>								
Optional Redemption:	<p>The New Senior Notes are redeemable, in whole or in part, at the option of New MAG Holdco upon notice and payment of the percentage referenced below of the principal amount of the New Senior Notes being redeemed:</p> <table> <tr> <td>On or before [Date,] 2006</td><td>104.000%</td></tr> <tr> <td>Between [Date], 2006 and [Date], 2007</td><td>102.667%</td></tr> <tr> <td>Between [Date], 2007 and [Date], 2008</td><td>101.333%</td></tr> <tr> <td>On or before [Date,] 2008 and thereafter</td><td>100.000%</td></tr> </table>	On or before [Date,] 2006	104.000%	Between [Date], 2006 and [Date], 2007	102.667%	Between [Date], 2007 and [Date], 2008	101.333%	On or before [Date,] 2008 and thereafter	100.000%
On or before [Date,] 2006	104.000%								
Between [Date], 2006 and [Date], 2007	102.667%								
Between [Date], 2007 and [Date], 2008	101.333%								
On or before [Date,] 2008 and thereafter	100.000%								
Changes in Covenants When New Senior Notes Rated Investment Grade	<p>If: (i) the rating assigned to the New MAG Holdco Notes by each of S&P and Moody's is an investment grade rating, and (ii) no default or event of default shall exist, the covenants listed under the following captions shall be suspended as to the New MAG Holdco Notes: (a) “Asset Sales;” (b) “Restricted Payments;” (c) “Additional Indebtedness,” and (d) “Investment Limitations.”</p>								

Events of Default:	The Events of Default under the New MAG Holdco Notes shall include: (i) New MAG Holdco defaults for 30 days in the payment of interest on the New MAG Holdco Notes; (ii) New MAG Holdco defaults in the payment of principal on the New Senior Notes; (iii) New MAG Holdco fails to comply with the covenants of the New MAG Holdco Notes, and such failure continues for 60 days after written notice from the trustee/holders, if such failure could reasonably be expected to have a material adverse effect on the ability of New MAG Holdco to meet its obligations under the New MAG Holdco Notes, and (iv) cross-acceleration of \$50 million of indebtedness of New MAG Holdco.
Defeasance:	Standard terms
Book Entry, Delivery and Form	The New MAG Holdco Notes will be issued only in book-entry form

SCHEDULE 11
SCHEDULE OF REJECTED EXECUTORY CONTRACTS
AND UNEXPIRED LEASES

Contracts To Be Rejected

<u>Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>
1 Mirant Wisconsin Investments, Inc.	Alliant Energy Resources, Inc.	Purchase and Sale Agreement by and between Mirant Wisconsin Investments, Inc. ("Seller") and Alliant Energy Resources, Inc. ("Purchaser") dated 7/12/2002 (Neenah Facility) (DR-2)
2 Mirant Corporation	Bank One, NA (as successor by merger to Bank One, Texas, N.A.)	Amended and Restated Indemnity Agreement (Replaces In Its Entirety Original Credit Agreement executed 03/03/2000 Between Mirant Americas Energy Capital, LP, fka Southern Producer Services, L.P. and Bank One, N/A, fka, Bank One, Texas) executed 03/26/2001
3 Mirant Americas Energy Marketing, LP (MAEM)	Connecticut Municipal Electric Energy Cooperative	EEI Master Power Purchase and Sale Agreement dated 1/12/2001
4 Mirant Americas Energy Marketing, LP (MAEM)	Cook Inlet Power LP	Confirmation Letter with Exhibits A and B
5 Mirant Americas Energy Marketing, LP (MAEM)	Cook Inlet Power, LP	Preferred Customer Agreement
6 Mirant Americas Energy Marketing, LP (MAEM)	Cook Inlet Power, LP Praxair Inc	Comfort Letter Pursuant to the Preferred Customer Agreement
7 Mirant Americas Generation, LLC	Dominion State Line, Inc.	Stock Purchase Agreement by and among Mirant Americas Generation, LLC ("Seller") and Dominion State Line, Inc. ("Purchaser") for Sale of Stock of Mirant State Line Ventures, Inc., dated 2/26/2002 (M-2643)
8 Mirant Americas Generation, LLC	Dominion State Line, Inc.	Stock Purchase Agreement by and among Mirant Americas Generation, LLC as Seller and Dominion State Line, Inc. as Purchaser for the Sale of Stock of Mirant State Line Ventures, Inc.
9 Mirant Americas Energy Marketing, LP (MAEM)	Hudson Light And Power Department	Master Electric Power Purchase and Sale Agreement dated 10/28/1999
10 Mirant Americas, Inc. (MAI)	Mitsui & Co., (U.S.A.), Inc.	Agreement for the Purchase and Sale of Equipment for the Bowline New York Project dated 3/30/2001
11 Mirant Americas Energy Marketing, LP (MAEM)	Vermont Public Power Supply Authority	EEI Master Power Purchase and Sale Agreement dated 3/1/2002

Schedule 12

Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR Cure Amount</u>
1 Mirant Potrero, LLC		21st Century Energy Holdings, LLC John H. Bucy II ESA Holdings, Inc. Stifel, Nicolas and Company Incorporated 3E Company Accent Energy Inc.	Confidentiality Agreement dated 1/27/2003	\$ 0.00
2 Mirant Corporation	Mirant Services, LLC	ACE American Insurance Company	Master Consulting Agreement	\$ 0.00
3 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	ACE American Insurance Company (formerly, CIGNA) c/o McGriff, Seibels & Williams, Inc.	Master Aggregator Sale/Purchase Agreement, as amended dated 4/8/2002	\$ 0.00
4 Mirant Corporation and Subsidiaries	New Mirant	ACE American Insurance Company	Foreign General Liability Insurance Policy No. CX069104 for Coverage Period 11/30/2001-11/30/2005	\$ 0.00
5 Mirant Corporation and Subsidiaries	New Mirant	ACE American Insurance Company (formerly, CIGNA) c/o McGriff, Seibels & Williams, Inc.	General Liability & DIC Auto Liability (Foreign Trip Travel) Insurance Policy No. CX069104 for Coverage Period 4/2/2001-4/2/2002	\$ 0.00
6 Mirant Corporation and Subsidiaries	New Mirant	ACE American Insurance Company (formerly, CIGNA) c/o McGriff, Seibels & Williams, Inc.	General Liability & DIC Auto Liability (Foreign Trip Travel) Insurance Policy No. CX069104 for Coverage Period 4/2/2002-4/2/2003	\$ 0.00
7 Mirant Corporation and Subsidiaries	New Mirant	ACE American Insurance Company (formerly, CIGNA) c/o McGriff, Seibels & Williams, Inc.	General Liability and DIC Automobile Liability (Foreign Trip Travel) Binder for Coverage Period 4/2/2006-4/2/2006	\$ 0.00
8 Mirant Corporation	New Mirant	ACE American Insurance Company (formerly, CIGNA) c/o McGriff, Seibels & Williams, Inc.	India EMCAIT Project Insurance (Defense Base Act and MEDEVAC Coverage) Policy Nos. CX041517 and 3860517-C-00-3104-00 for Coverage Period 10/4/1995-10/4/1996	\$ 0.00
9 Mirant Corporation	New Mirant	ACE Bermuda Insurance Limited c/o McGriff, Seibels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. MIR-943SD	\$ 0.00
10 Mirant Corporation	New Mirant	ACE Bermuda Insurance Ltd c/o McGriff, Seibels & Williams, Inc.	Commercial General Liability & Excess Liability Insurance Policy No. MIR1045/5	\$ 0.00
11 Mirant Services, LLC	Mirant Services, LLC	ACL Services Ltd	Master Software Agreement	\$ 0.00
12 Mirant Corporation		ActiveState, a division of Sophos	Master Software Agreement	\$ 0.00
13 Mirant Wichita Falls, LP		Advanced Engineering Solutions	Master Agreement for Services	\$ 0.00
14 Mirant Corporation	New Mirant	Aegis Insurance Services, Inc. c/o McGriff, Seibels & Williams, Inc.	Fiduciary Liability Insurance Policy No. F1069A1A01 for Coverage Period 4/2/2001-4/2/2002	\$ 0.00
15 Mirant Corporation	New Mirant	Aegis Insurance Services, Inc. c/o McGriff, Seibels & Williams, Inc.	Fiduciary Liability Insurance Policy No. F1069A1A01 for Coverage Period 4/2/2002-4/2/2003	\$ 0.00
16 Mirant Corporation and Subsidiaries	New Mirant	Aegis, Lloyds of London, et al. c/o McGriff, Seibels & Williams, Inc.	All Risk Property Insurance Binder No. MSW0098 for Coverage Period 11/1/2001-11/1/2002	\$ 0.00
17 Mirant Corporation and Subsidiaries	New Mirant	Aegis, Lloyds of London, et al. c/o McGriff, Seibels & Williams, Inc.	All Risk Property Insurance Policy Nos. 507L0PU227, 507L0PU228, 507L0PU229, 507L0PU230, 507L0PU231, 507L0PU232, 507L0PU233, 507L0PU234 for Coverage Period 11/1/2000-11/1/2001	\$ 0.00
18 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	AEP Energy Services, Inc.	Clearing Novation and Release Agreement dated 6/26/2003	\$ 0.00
19 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	AEP Energy Services, Inc.	Confidentiality Agreement dated 12/20/2002	\$ 0.00
20 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	AEP Energy Services, Inc.	Confidentiality Agreement dated 5/1/2002	\$ 0.00
21 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	AES Calgary ULC	Confidentiality Agreement dated 12/14/2001	\$ 0.00
22 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	AES Ecotek Corporation (formerly, Thermo Ecotek Corporation)	Confidentiality Agreement	\$ 0.00
23 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	AGA Gas, Inc.	Confidentiality Agreement dated 2/5/2003	\$ 0.00

Schedule 12

Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR</u>	<u>Cure Amount</u>
24 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Agway Energy Services — PA, Inc.	Base Contract for Short-Term Sale/Purchase of Natural Gas dated 2/1/2001	\$	0.00
25 Mirant Texas, LP		Air Liquide America Corporation	Bulk Product Agreement dated 2/24/2000	\$	0.00
26 Mirant Parker, LLC (formerly, SEI-Texas, LLC) ...	Mirant Texas, LP	Air Liquide America Corporation	Cylinder and Welding Products Supply Agreement dated 4/6/2000	\$	0.00
27 Mirant Texas, LP		Air Liquide America Corporation	Product and Equipment Rental (Carbon Dioxide) dated 3/28/2000	\$	0.00
28 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Alabama Gas Corporation	Base Contract for Gas Purchase/Sale dated 3/1/1999	\$	0.00
29 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Alabama Gas Corporation, as Agent for Certain End Users	Base Contract for Gas Purchase/Sale dated 8/1/2002	\$	0.00
30 West Georgia Generating Company, L.L.C.		Alabama Power; Gulf Power; Mississippi Power; Savannah Electric; and Southern Company Services, Inc.	Generator Backup Service Agreement	\$	0.00
31 Shady Hills Power Company, LLC		Alarm Trac	Security Service Agreement	\$	2,644.59
32 Mirant Services, LLC		Alberici Constructors (formerly, J.S. Alberici Construction Co., Inc.)/MWH (formerly, Montgomery Watson Harza) Joint Venture	Services Agreement	\$	0.00
33 Mirant Canal, LLC; Mirant New England, Inc.		Algonquin Gas Transmission Company	Assignment Agreement dated 9/1/2002	\$	0.00
34 Mirant Kendall, LLC		Allegheny Electric Cooperative, Inc.	Service Agreement 99056 beginning 9/30/2000	\$	0.00
35 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Allegheny Electric Cooperative, Inc.	Scheduling Agency and Master Electric Power Sales dated 7/28/1999	\$	0.00
36 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Alliance Coal, LLC	Confidentiality Agreement dated 12/20/2002	\$	0.00
37 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Alliance Energy Services, LLC	Base Contract for Gas Purchase/Sale dated 8/1/2002	\$	0.00
38 Mirant Americas, Inc. (MAI)		Altra Energy Technologies, Inc.	Confidentiality Agreement dated 12/22/1999	\$	0.00
39 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Amerada Hess Corporation	Base Contract for Short-Term Sale/Purchase dated 11/1/2000	\$	0.00
40 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Amerada Hess Corporation	Confidentiality Agreement dated 9/26/2002	\$	0.00
41 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Ameren Energy Fuels and Services Company	Master Term Gas Sales Agreement dated 12/4/2001	\$	0.00
42 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Ameren Energy Fuels and Services Company (AFS), a non-regulated subsidiary of Ameren Energy Resources Company	Confidentiality Agreement dated 12/20/2002	\$	0.00
43 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Ameren Energy, Inc.	EEl Master Power Purchase and Sale Agreement dated 11/30/2001	\$	0.00
44 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Ameren Energy, Inc.	Mutual Netting/Closeout Agreement dated 6/1/1999	\$	0.00
45 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Ameren Services Company	Base Contract for Gas Purchase/Sale dated 9/1/2000	\$	0.00
46 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Ameren Services Company	Master Monthly Netting/Close-Out Netting Agreement dated 9/1/2000	\$	0.00
47 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Ameren Services Company (CIPS)	Transmission Service Agreement (Non-Firm) dated 1/20/1997	\$	0.00
48 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Ameren Services Company (UE)	Form of Service Agreement for Firm Point-To-Point Transmission Service dated 8/29/1997	\$	0.00
49 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Amerex Natural Gas I, Ltd. and Amerex Power, Ltd.	Web Checkout Agreement dated 10/6/1999	\$	0.00
50 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	American Central Energy, L.L.C.	Base Contract for Gas Purchase/Sale dated 11/1/1997	\$	0.00
51 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	American Electric Power Service Corporation	SQ2 Allowance Purchase and Sale Agreement dated 10/20/1998	\$	0.00
52 Mirant Corporation	Mirant Americas, Inc. (MAI)	American International Group, Inc. (AIG), a member company of American International Companies®	Pollution Legal Liability Insurance (Wyandotte Lay Down Yard) Policy No. PLS1951987	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR</u>	<u>Cure Amount</u>
53 Mirant Corporation	Mirant Americas, Inc. (MAI)	American International Group, Inc. (AIG), a member company of American International Companies®	Pollution Legal Liability Insurance Policy (Mirant New England)	\$	0.00
54 Mirant Corporation	Mirant Americas, Inc. (MAI)	American International Group, Inc. (AIG), a member company of American International Companies®	Pollution Legal Liability Insurance Policy (Mirant New York)	\$	0.00
55 Mirant Americas Development, Inc. (MADI)	Mirant Americas, Inc. (MAI)	American International Specialty Lines Insurance Company	Confidentiality Agreement (Insurance Company)	\$	0.00
56 Mirant New England, Inc.	Mirant Americas, Inc. (MAI)	American International Specialty Lines Insurance Company c/o American International Surplus Lines Agency, Inc.	Pollution Legal Liability Insurance Policy No. PLS2675096 (Mirant New England)	\$	0.00
57 Mirant Corporation	New Mirant	American International Specialty Lines Insurance Company c/o American International Surplus Lines Agency, Inc.	Pollution Legal Liability Insurance Policy No. PLS2678205 (Mirant New York)	\$	0.00
58 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	American Municipal Power — Ohio, Inc.	Master Electric Power Purchase and Sale Agreement dated 11/24/1998	\$	0.00
59 Mirant Mid-Atlantic, LLC (MIRMA)	Mirant Americas, Inc. (MAI)	American Nuclear Resources, Inc.	Miscellaneous Professional Services Agreement	\$	22,969.96
60 Mirant Mid-Atlantic, LLC (MIRMA)	Mirant Americas, Inc. (MAI)	American Protection Insurance Company c/o Kemper Insurance Companies	Workers' Compensation & Employers Liability Insurance Policy No. 5BR084087-00 for Coverage Period 2/1/2002-2/1/2003	\$	0.00
61 Mirant Services, LLC	Mirant Americas, Inc. (MAI)	American Protection Insurance Company c/o Kemper Insurance Companies	Workers' Compensation & Employers Liability Insurance Policy Nos. 5BR003022-00, 5BR003023-00, 5BR003024-00 for Coverage Period 2/1/2001-2/1/2002	\$	0.00
62 Mirant Services, LLC	Mirant Americas, Inc. (MAI)	American Protection Insurance Company c/o Kemper Insurance Companies	Workers' Compensation & Employers Liability Insurance Policy Nos. 5BR003022-01, 5BR003024-01 for Coverage Period 2/1/2002-2/1/2003	\$	0.00
63 Mirant Corporation	Mirant Services, LLC	American Stock Exchange, Inc.	Agreement for Receipt of Consolidated Network B Data and AMEX Market Data dated 11/30/2001	\$	26.37
64 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	American Transmission Systems, Inc.	Service Agreement for Firm Point-To-Point Transmission dated 7/25/2001	\$	21,757.41
65 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	American Transmission Systems, Inc.	Service Agreement for Non-Firm Point-To-Point Transmission dated 7/25/2001	\$	0.00
66 Mirant Americas, Inc. (MAI)	Mirant Americas, Inc. (MAI)	Ametek Power Partners, Inc.	Confidentiality Agreement dated 10/23/2002	\$	0.00
67 Mirant Canal, LLC	Mirant Americas, Inc. (MAI)	Ametek Solid State Controls Inc.	Agreement for Continuing Services	\$	0.00
68 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Anadarko Energy Services Company	Base Contract for Gas Purchase/Sale dated 12/1/1996	\$	0.00
69 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Anadarko Petroleum Corporation (formerly, Union Pacific Resources Group, Inc.)	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), UPR Energy Services, Inc. (Counterparty), and Union Pacific Resources Group, Inc. (Guarantor) in the amount of \$5,000,000 effective 9/20/1999	\$	0.00
70 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	ANR FTS 1 Gathering Transport	\$	0.00
71 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	ANR FTS 2 Transport to Supply the Zealand Plant	\$	0.00
72 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	ANR FTS 2 Transport to Supply the Zealand Plant	\$	0.00
73 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	ANR IBLS Service	\$	0.00
74 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	ANR IS Service	\$	0.00
75 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	Gas Energy Management System Agreement dated 5/20/1997	\$	0.00
76 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	IPLS Service Agreement No. 107579 dated 3/1/2002	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

Mirant Entity		Assignee or Transferee	Mirant Entity	Counterparty	Contract Name/Description	POR	Cure Amount
77	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	ITS (Interruptible Transportation Service) Agreement No. 80913 dated 3/11/1997	\$	0.00
78	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	ITS-3 (Interruptible Transportation Service) Agreement No. 109147 dated 4/3/2003	\$	0.00
79	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	ANR Pipeline Company	IWS Service Agreement No. 107580 dated 3/11/2002	\$	0.00
80	Mirant Corporation	Mirant Services, LLC	Mirant Services, LLC	APOS Systems, Inc.	Master Software Agreement	\$	0.00
81	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Aquila Energy Corporation	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), USGE/Aquila, L.P. (Counterparty), and Aquila, Inc. (Guarantor) in the amount of \$2,000,000 effective 9/27/2000	\$	0.00
82	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Aquila Gas Pipeline Corporation	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Tristar Gas Company, L.P., and Aquila Gas Pipeline Corporation (Guarantor) in the amount of \$500,000 effective 3/16/1999	\$	0.00
83	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Aquila Merchant Services, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Aquila Merchant Services, Inc. (Counterparty), and Aquila, Inc. (formerly Aquila Energy Corporation) (Guarantor) in the amount of \$17,000,000 effective 9/11/1997	\$	0.00
84	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Aquila, Inc	Transmission Service Agreement (Non-Firm) dated 1/6/1997	\$	0.00
85	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Arcadia Energy Corporation	Base Contract for Gas Purchase/Sale dated 2/11/2000	\$	0.00
86	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Arcadia Energy Corporation	Master Monthly Netting/Close-Out Netting Agreement dated 2/11/2000	\$	0.00
87	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Arch Coal Sales Company, Inc.	Coal Supply Contract	\$	0.00
88	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Arch Coal Sales Company, Inc.	Confidentiality Agreement dated 12/20/2002	\$	0.00
89	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Archer Daniels Midland Company	Base Contract for Gas Purchase/Sale dated 12/11/1999	\$	0.00
90	Mirant Services, LLC			Arcoplan, Inc.	Master Software Agreement	\$	0.00
91	Mirant Corporation			Argus Media, Inc.	Subscription Publication	\$	0.00
92	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Arizona Public Service Company	Service Agreement for Firm Point-to-Point Transmission Service dated 6/30/1998	\$	0.00
93	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Arkansas Electric Cooperative Corporation	Base Contract for Gas Purchase/Sale dated 11/11/1999	\$	0.00
94	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Mirant Energy Trading, LLC (MET)	Arkansas Electric Cooperative Corporation	Master Monthly Netting/Close-Out Netting Agreement dated 11/11/1999	\$	0.00
95	Mirant Corporation	New Mirant	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o Dan Bailey Esq., Bailey Cavalieri, LLC	Interim Funding Agreement (Funding for Defense and Other Costs Associated with D&O Liability Litigation) for Coverage Period 2003	\$	0.00
96	Mirant Corporation and Subsidiaries	New Mirant	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o McGriff, Seihels & Williams, Inc.	Commercial General Liability & Excess Liability Insurance Policy No. X1069A/A01 for Coverage Period 4/2/2001-4/2/2002	\$	0.00
97	Mirant Corporation and Subsidiaries	New Mirant	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o McGriff, Seihels & Williams, Inc.	Commercial General Liability & Excess Liability Insurance Policy No. X1069A/A02 for Coverage Period 4/2/2002-4/2/2003	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

<u>Mirant Entity</u>	<u>Assignee or Transferee</u> <u>Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR</u>	<u>Cure Amount</u>
98 Mirant Corporation	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o McGriff, Seihels & Williams, Inc.	Commercial General Liability and Excess Liability Insurance Policy No. X1069A1A03 for Coverage Period 4/2/2003-4/2/2004	\$	0.00
99 Mirant Corporation	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o McGriff, Seihels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. DOI069A1A01 for Coverage Period 4/2/2001-8/1/2002	\$	0.00
100 Mirant Corporation	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o McGriff, Seihels & Williams, Inc.	Directors & Officers Liability Insurance Policy No. DOI069A1A01 for Coverage Period 8/1/2002-8/1/2003	\$	0.00
101 Mirant Corporation and Subsidiaries	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o McGriff, Seihels & Williams, Inc.	Punitive Damages Liability Insurance Policy for Coverage Period 4/2/2001-4/2/2002	\$	0.00
102 Mirant Corporation and Subsidiaries	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o McGriff, Seihels & Williams, Inc.	Punitive Damages Liability Insurance Policy No. B1069A1A02 for Coverage Period 4/2/2002-4/2/2003	\$	0.00
103 Mirant Corporation	New Mirant	Associated Electric & Gas Insurance Services Limited (AEGIS) c/o McGriff, Seihels & Williams, Inc.	Punitive Damages Liability Policy No. B1069A1A03 for Coverage Period 4/2/2003-4/2/2004	\$	0.00
104 Mirant Corporation	Mirant Energy Trading, LLC (MET)	Associated Electric & Gas Insurance Services Limited (AEGIS)	Directors and Officers Liability Claims Interim Funding Agreement	\$	0.00
105 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Associated Electric Cooperative, Inc.	Service Agreement for Firm or Non-Firm Point-To-Point Transmission dated 12/4/1997	\$	0.00
106 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Astra Oil Company, Inc.	Base Contract for Gas Purchase/Sale dated 7/1/1999	\$	0.00
107 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Astra Oil Company, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 7/1/1999	\$	0.00
108 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Astra Power, LLC	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Astra Power, LLC	\$	0.00
109 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Astra Power, LLC	(Counterparty), and Astra Oil Trading, n.v. (Guarantor) in the amount of \$1,000,000 effective 1/11/2000	\$	0.00
110 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Astra Power, LLC	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Astra Power, LLC	\$	0.00
111 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Atlantic City Electric Company	(Counterparty), and Astra Oil Trading, n.v. (Guarantor) in the amount of \$2,250,000 effective 12/9/2003	\$	0.00
112 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Amos Energy Corporation	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 5/15/2001	\$	0.00
113 West Georgia Generating Company, L.L.C.	Mirant Energy Trading, LLC (MET)	Amos Energy Corporation	Base Contract for Gas Purchase/Sale dated 2/1/1998	\$	0.00
114 Mirant Corporation	Mirant Services, LLC	Austell Natural Gas System	Base Contract for Gas Purchase/Sale dated 6/11/1997	\$	0.00
115 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Avaya Inc.	Transportation Capacity Purchase Agreement dated 3/11/2000	\$	0.00
116 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Avista Corporation	Master Telecommunications Agreement	\$	0.00
117 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Avista Corporation	Control Area Services Agreement dated 5/27/2003	\$	0.00
			Mutual Monthly Netting and Close-Out Netting Agreement dated 5/1/2003	\$	0.00
			Short-Term Firm Point-To-Point Transmission Service and Non-Firm Point-To-Point Transmission Service Agreement	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

Mirant Entity		Assignee or Transferee Mirant Entity	Counterparty	Contract Name/Description	POR	Cure Amount
118	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Avista Energy, Inc.	Base Contract for Gas Purchase/Sale dated 10/1/1997	\$	0.00
119	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Avista Energy, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Vitrol Gas & Electric, LLC (Counterparty), and Avista Energy, Inc. (Guarantor) in the amount of \$2,500,000 effective 2/1/1999	\$	0.00
120	Mirant Services, LLC		AWS Convergence Technologies, Inc.	Master Software Agreement	\$	106,513.05
121	Mirant Mid-Atlantic, LLC (MIRMA)		B. Frank Joy Co., Inc.	Labor Services Blanket Order (Chalk Point and Morgantown)	\$	0.00
122	Mirant Americas, Inc. (MAI)			Confidentiality Agreement dated 12/13/2002	\$	0.00
123	Mirant Potrero, LLC			Letters of Intent	\$	0.00
124	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Babcock & Brown LP	Base Contract for Gas Purchase/Sale dated 9/1/1997	\$	0.00
125	Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	Babcock & Wilcox Company, The, a subsidiary of McDermott International	Customer List Agreement	\$	0.00
126	Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	Baltimore Gas and Electric Co. (BGE)	Electronic Data Interchange Trading Partner Agreement	\$	0.00
127	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Baltimore Gas and Electric Co. (BGE)	Master Energy Sale Agreement dated 2/2/2000	\$	1,200.00
128	Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	Baltimore Gas and Electric Co. (BGE)	Supplier Coordination Agreement	\$	0.00
129	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Baltimore Gas and Electric Co. (BGE)	Transmission Service Agreement (Non-Firm Short-Term) dated 1/21/1997	\$	0.00
130	Mirant Corporation		Banc One Capital Markets Inc.	International Uniform Brokerage Execution Services dated 2/6/2002	\$	0.00
131	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Bangor Hydro Electric Company	Master Energy Sale Agreement dated 12/16/1998	\$	0.00
132	Mirant Corporation	Mirant Americas, Inc. (MAI)	Bank of America	Treasury Services Term and Conditions	\$	0.00
133	Mirant Potomac River, LLC		Bank of New York, as trustee to Potomac Electric Power Company, a District of Columbia and Virginia Corporation (PEPCO)	Non-Disturbance and Attornment Agreement by and between The Bank of New York, as trustee to Potomac Electric Power Company, and Southern Energy Potomac River, LLC dated 12/19/2000	\$	0.00
134	Mirant Wyandotte, LLC		BASF Corporation; City of Wyandotte	Environmental Indemnity Agreement	\$	0.00
135	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Basin Electric Power Cooperative, Inc.	Service Agreement for Firm or Non-Firm Point-To-Point Transmission Service dated 9/24/2001	\$	0.00
136	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Basin Electric Power Cooperative, Inc.	Service Agreement for Firm Point-To-Point Transmission Service dated 9/24/2001	\$	0.00
137	Mirant Services, LLC		BEA Systems, Inc.	Master Software Agreement	\$	919.51
138	Mirant Services, LLC		BellSouth Corporation	Master Telecommunications Agreement	\$	0.00
139	Mirant Services, LLC		Beitz Dearborn	Corporate Master Services Agreement	\$	0.00
140	Mirant Americas, Inc. (MAI)		Big Pier Energy LLC	Confidentiality Agreement dated 12/6/2002	\$	0.00
141	Mirant Delta, LLC		Black & Veatch Construction, Inc.	Engineering Procurement and Construction Agreement dated 7/12/2001	\$	0.00
142	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Black Hills Energy Resources, Inc.	Base Contract for Gas Purchase/Sale dated 10/1/1998	\$	0.00
143	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Black Hills Energy Resources, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 11/19/1998	\$	0.00
144	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Services, LLC	Bloomberg, L.P.	Services Agreement	\$	9,870.04
145	Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Blue Ridge Partners Management Consulting, LLC	Confidentiality Agreement dated 9/30/2002	\$	0.00

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<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR</u>	<u>Cure Amount</u>
146 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Bonneville Power Administration, The	Service Agreement for Point-To-Point Transmission dated 5/7/2001	\$	0.00
147 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Boralex Chateaugy, Inc.	Master Electric Power Purchase and Sale Agreement dated 7/1/1999	\$	0.00
148 Mirant Services, LLC		Borland Software Corporation (formerly, Starbase Corporation [formerly Premia Corp.])	Master Software Agreement	\$	0.00
149 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Boston Edison Company	EEl Master Power Purchase and Sale Agreement dated 12/22/2000	\$	0.00
150 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Boston Edison Company	Service Agreement Under Market-Based Rate Tariff dated 9/26/2002	\$	0.00
151 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Boston Edison Company	Transmission Service Agreement (Non-Firm) dated 3/13/1997	\$	0.00
152 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Boston Gas Company	Base Contract for Short-Term Sale and Purchase of Natural Gas dated 4/1/1997	\$	0.00
153 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	BP Canada Energy Company Ltd, a Novia Scotia corporation	Confidentiality Agreement dated 6/10/2002	\$	0.00
154 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	BP Canada Energy Marketing Corp.	Confidentiality Agreement dated 10/15/2002	\$	0.00
155 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	BP Corporation North America Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), BP Companies/IGI Resources, Inc. (Counterparty), and BP Corp. North America (Guarantor) in the amount of \$30,000,000 effective 11/6/2002	\$	0.00
156 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	BP Energy Company	Confidentiality Agreement dated 10/8/2002	\$	0.00
157 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	BP Energy Company	Confidentiality Agreement dated 8/26/2004	\$	0.00
158 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	BP Energy Company	Confidentiality Agreement dated 9/25/2002	\$	0.00
159 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Braintree Electric Light Department (BELD)	Base Contract for Gas Purchase/Sale dated 4/1/1997	\$	0.00
160 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Braintree Electric Light Department (BELD)	Edison Electric Institute (EEI) Master Power Purchase and Sale Agreement dated 3/19/2001	\$	0.00
161 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Brazos Electric Power Cooperative, Inc.	Confidentiality Agreement dated 10/27/2000	\$	0.00
162 Mirant Texas, LP		Brazos Electric Power Cooperative, Inc.	Generation Interconnection Agreement dated 10/20/2000	\$	0.00
163 Mirant Texas, LP		Brazos River Authority	Limited Term System Water Availability Agreement	\$	0.00
164 Mirant Services, LLC		Bridgeway Software, Inc.	Master Software Agreement	\$	0.00
165 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	British Columbia Hydro and Power Authority	Umbrella Agreement for Short-Term Firm or Non-Firm Point-To-Point Transmission Service dated 7/18/1997	\$	0.00
166 Mirant Americas Energy Marketing, LP (MAEM)...		Brooklyn Union Gas Company A New York Corporation	Base Contract for Gas Purchase/Sale dated 4/1/2000	\$	0.00
167 Mirant Corporation	Mirant Services, LLC	Btu/DTN	Subscription Publication	\$	0.00
168 Mirant Americas Development, Inc. (MADI)	Mirant Americas Energy Marketing, LP (MAEM)	Bureau of Land Management, The	Cost Reimbursement Agreement between Mirant Americas Development, Inc. and The Bureau of Land Management dated 3/6/2001	\$	0.00
169 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Burlington Resources Trading, Inc.	Base Contract for Gas Purchase/Sale dated 4/1/2000	\$	0.00
170 Mirant Corporation	Mirant Americas, Inc. (MAI)	Burson-Marsteller Associates, Inc.	Confidentiality Agreement dated 5/8/2002	\$	0.00
171 Mirant Corporation	Mirant Services, LLC	Business Objects America, Inc.	Master Software Agreement	\$	0.00
172 Mirant Corporation	Mirant Services, LLC	Business Objects, Inc. (formerly, Crystal Decisions)	Master Software Agreement	\$	3,442.33
173 Mirant Services, LLC	Mirant Services, LLC	Cable & Wireless Jamaica Ltd.	Master Telecommunications Agreement	\$	0.00
174 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cabot Oil & Gas Marketing Corporation	Base Contract for Gas Purchase/Sale dated 8/1/1997	\$	0.00

Schedule 12

Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR</u>	<u>Cure Amount</u>
175 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cabot Oil & Gas Marketing Corporation	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Cabot Oil & Gas Marketing Corporation (Counterparty), and Cabot Oil & Gas Corporation (Guarantor) effective 4/18/2002	\$	0.00
176 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Calithness Energy, LLC c/o Calithness Corporation California Department of Fish & Game	Confidentiality Agreement dated 12/4/2002 Agreement for the Monitoring and Mitigation of Striped Bass in the Sacramento-San Joaquin Estuary dated 05/10/2001	\$	0.00
177 Mirant Delta, LLC					
178 Mirant Potrero, LLC		California Department of Toxic Substances	Consultative Services Agreement	\$	0.00
179 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	California Independent System Operator Corporation	Confidentiality Agreement dated 6/3/1999	\$	0.00
180 Mirant Delta, LLC		California Independent System Operator Corporation	Meter Service Agreement	\$	0.00
181 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	California Independent System Operator Corporation	Meter Service Agreement for Scheduling Coordinator dated 12/1/1997	\$	0.00
182 Mirant Potrero, LLC		California Independent System Operator Corporation	Meter Services Agreement	\$	0.00
183 Mirant Potrero, LLC		California Independent System Operator Corporation	Must Run Service Agreement	\$	0.00
184 Mirant Delta, LLC		California Independent System Operator Corporation	Must Run Service Agreement (Contra Costa Power Plant)	\$	0.00
185 Mirant Delta, LLC		California Independent System Operator Corporation	Must Run Service Agreement (Pittsburgh Power Plant)	\$	0.00
186 Mirant Delta, LLC		California Independent System Operator Corporation	Participating Generator Agreement	\$	0.00
187 Mirant Potrero, LLC		California Independent System Operator Corporation	Participating Generator Agreement	\$	0.00
188 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	California Independent System Operator Corporation	Scheduling Coordinator Agreement dated 12/1/1997	\$	0.00
189 Mirant Americas Development, Inc. (MADI); Mirant Americas Generation, Inc. (MAGI)		California State Senate (Select & Rules Committees)			
190 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Calpine Eastern Corporation	Confidentiality Agreement dated 7/11/2001	\$	0.00
191 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cambridge Electric Light Co. and Commonwealth Electric Company d/b/a NSTAR Electric & Gas Corporation	Confidentiality Agreement dated 5/7/2002 Base Contract for Gas Purchase/Sale dated 8/1/2000	\$	0.00
192 Mirant Kendall, LLC		Cambridge Electric Light Co. and Commonwealth Electric Company d/b/a NSTAR Electric & Gas Corporation	Interconnection Agreement	\$	0.00
193 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cambridge Electric Light Co. and Commonwealth Electric Company d/b/a NSTAR Electric & Gas Corporation	Master Monthly Netting/Close-Out Netting Agreement dated 7/11/1999	\$	0.00
194 Mirant Kendall, LLC		Cambridge Electric Light Co. and Commonwealth Electric Company d/b/a NSTAR Electric & Gas Corporation	Procurement Agreement dated 2/13/2001	\$	0.00
195 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cambridge Electric Light Co. and Commonwealth Electric Company d/b/a NSTAR Electric & Gas Corporation	Service Agreement Under the Market-Based Rate Tariff dated 9/26/2002	\$	0.00
196 Mirant Services, LLC		Cambridge Energy Research Associates	Subscription Publication	\$	26,889.74
197 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cantor Fitzgerald Brokerage, L.P.	Amendment #1 to the Emissions Allowance Brokerage dated 2/11/1999	\$	0.00
198 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cantor Fitzgerald Brokerage, L.P.	Clean Air Auction Representation Agreement dated 4/13/2000	\$	0.00
199 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cantor Fitzgerald Brokerage, L.P.	Emissions Allowance Brokerage Agreement dated 2/11/1999	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

Assignee or Transferee		Counterparty	Contract Name/Description	POR	Cure Amount
Mirant Entity	Mirant Entity				
200 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cantor Fitzgerald Brokerage, L.P.	Emissions Allowance Brokerage Agreement dated 7/25/2000	\$	0.00
201 Mirant Canal, LLC		Cape Electronics (R.D.C. Communications, Inc.)	Site Lease Agreement (Cell Tower)	\$	0.00
202 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cape Fear Energy Corp.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Cape Fear Energy Corp. (Counterparty), and North Carolina Natural Gas (Guarantor) in the amount of \$1,000,000 effective 6/1/1997	\$	0.00
203 Mirant Corporation	Mirant Services, LLC	Caplaris, Inc.	Master Purchase Agreement	\$	0.00
204 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cargill Energy Trading Canada, Inc.	Netting and Credit Agreement dated 11/9/2000	\$	0.00
205 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cargill, Incorporated (Natural Gas Trading)	Base Contract for Gas Purchase/Sale dated 1/1/1999	\$	0.00
206 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Carolina Power & Light Company	Base Contract for Gas Purchase/Sale dated 10/1/1999	\$	0.00
207 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Carolina Power & Light Company	Netting Agreement dated 7/22/1998	\$	0.00
208 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Carolina Power & Light Company	Short Term Firm Transmission Service Agreement dated 7/28/1997	\$	0.00
209 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Carolina Power & Light Company	Transmission Service Agreement (Non-Firm) dated 2/11/1997	\$	0.00
210 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cascade Natural Gas Corporation	Agreement for Natural Gas Service dated 2/28/2001	\$	0.00
211 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cascade Natural Gas Corporation	Base Contract for Gas Purchase/Sale dated 9/9/2002	\$	0.00
212 Mirant Services, LLC	CCH Incorporated	CCH Incorporated	Master Software Agreement	\$	82.36
213 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	CenterPoint Energy Entex, a division of CenterPoint Energy Resources Corp.	Base Contract for Gas Purchase/Sale dated 4/1/1998	\$	0.00
214 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Central Hudson Enterprises Corporation	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Central Hudson Enterprises Corporation (Counterparty), and CH Energy Group Inc. (Guarantor) in the amount of \$5,000,000 effective 10/1/2000	\$	0.00
215 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Central Illinois Light Company	Short Term Firm Point-To-Point Transmission Service dated 8/30/1997	\$	0.00
216 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Central Illinois Light Company	Transmission Service Agreement (Non-Firm) dated 1/10/1997	\$	0.00
217 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Central Vermont Public Service Corporation	Form of Service Agreement for Firm Point-To-Point Transmission dated 2/6/1998	\$	0.00
218 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Central Vermont Public Service Corporation	Form of Service Agreement for Non-Firm Point-To-Point Transmission dated 11/19/1997	\$	0.00
219 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Central Vermont Public Service Corporation	Market Rate Sales Tariff No. 8 and Service Agreement dated 2/4/1999	\$	0.00
220 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Central Vermont Public Service Corporation	Master Energy Sale Agreement dated 12/31/1998	\$	0.00
221 Mirant Wichita Falls, LP		Certaineed Corporation	Amended and Restated Lease and Easement Agreement	\$	0.00
222 Mirant Services, LLC	Mirant Caribbean, Inc.	Charles R. Kirk	Consulting Agreement dated 2/12/1999	\$	7,800.00
223 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Chesapeake Energy Marketing Inc.	Base Contract for Gas Purchase/Sale dated 1/1/1997	\$	0.00
224 Mirant Americas Energy Marketing, LP (MAEM); Mirant Mid-Atlantic, LLC (MIRMA)	Mirant Americas Energy Marketing, LP (MAEM) ONLY assigning to Mirant Energy Trading, LLC (MET)	Cinergy Corp.	Guaranty Agreement dated 6/19/2002	\$	0.00
225 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cinergy Marketing & Trading, LP	Confidentiality Agreement dated 10/2/2002	\$	0.00
226 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Cinergy Marketing & Trading, LP	Confidentiality Agreement dated 10/8/2002	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

<u>Mirant Entity</u>	<u>Assignee or Transferee Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR</u>	<u>Cure Amount</u>
227 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cinergy Marketing & Trading, LP	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Cinergy Marketing & Trading, LP (Counterparty), and Cinergy Corp. (Guarantor) in the amount of \$10,000,000 effective 10/1/2004	\$	0.00
228 Mirant Sugar Creek, LLC.....		Cinergy One, Inc.	Sales Agreement (Substation and Transmission Line Maintenance)	\$	0.00
229 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cinergy Resources, Inc.	Base Contract for Gas Purchase/Sale dated 7/1/1997	\$	0.00
230 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cinergy Services, Inc., a service company subsidiary of Cinergy Corporation	Firm Transmission Service Agreement dated 6/24/1997	\$	0.00
231 Mirant Sugar Creek, LLC.....		Cinergy Services, Inc., a service company subsidiary of Cinergy Corporation	Interconnection Agreement	\$	0.00
232 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cinergy Services, Inc., a service company subsidiary of Cinergy Corporation	Service Agreement for Resale, Assignment, Transfer of Transmission of Rights and Ancillary Services dated 2/14/2000	\$	0.00
233 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cinergy Services, Inc., a service company subsidiary of Cinergy Corporation	Transmission Service Agreement (Non Firm) dated 11/1/1996	\$	0.00
234 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cinergy/UH&P, formerly, Union Light, Heat and Power Co.	Base Contract for Gas Purchase/Sale dated 9/1/1997	\$	0.00
235 Shady Hills Power Company, LLC		Cintas Corporation	Uniform Service Agreement dated 1/1/2002	\$	0.00
236 Mirant Wichita Falls, LP		Cirro Group	Confidentiality Agreement dated 6/17/2003	\$	0.00
237 Mirant Services, LLC		Cisco Systems	Master Maintenance Agreement	\$	0.00
238 Mirant Services, LLC		Cisco Systems	Master Software Agreement	\$	0.00
239 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Citadel Energy Products LLC	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Citadel Energy Products LLC (Counterparty), and Citadel Wellington LLC (Guarantor) effective 1/19/2005	\$	0.00
240 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Citibank, N.A., New York	International Swap Dealers Association (ISDA) Multi-Commodity Agreement dated 8/10/1998	\$	0.00
241 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Citizens Power Sales, LLC	Incoming Unlimited Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Citizens Power Sales, LLC (Counterparty), and Citizens Power, LLC (Guarantor) effective 5/26/1998	\$	0.00
242 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Danville	Base Contract for Gas Purchase/Sale dated 6/1/1998	\$	0.00
243 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Florence	Gas Sales Agreement dated 11/1/2000	\$	0.00
244 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Kings Mountain, NC	Base Contract for Gas Purchase/Sale dated 10/1/1999	\$	0.00
245 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Lexington	Base Contract for Gas Purchase/Sale dated 6/1/1998	\$	0.00
246 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Lexington	Close-Out Netting dated 6/1/1998	\$	0.00
247 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Santa Clara	Master Monthly Netting/Close-Out Netting Agreement dated 7/1/1999	\$	0.00
248 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Shelby, NC	Base Contract for Gas Purchase/Sale dated 3/1/1998	\$	0.00
249 West Georgia Generating Company, L.L.C.		City of Thomson	Sewage Disposal and Water Supply Letter Agreement dated 2/17/2000, executed 2/28/2000	\$	647.74
250 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Union	Base Contract for Gas Purchase/Sale dated 6/1/1998	\$	0.00
251 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	City of Union	Close-Out Netting dated 6/1/1998	\$	0.00
252 Mirant Wichita Falls, LP		City of Wichita Falls	Non-Annexation Contract	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

Assignee or Transferee		Counterparty	Contract Name/Description	POR	Cure Amount
Mirant Entity	Mirant Entity				
253 Mirant Wyandotte, LLC	Mirant Energy Trading, LLC (MET)	City of Wyandotte	Lease Agreement	\$	0.00
254 Mirant Zealand, LLC	Mirant Energy Trading, LLC (MET)	City of Zealand	Water Services Agreement	\$	0.00
255 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Cleco Marketing & Trading LLC	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Cleco Marketing & Trading, LLC (Counterparty), and Cleco Corporation (Guarantor) in the amount of \$7,500,000 effective 8/1/1999	\$	0.00
256 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Cleco Power LLC	Transmission Service Agreement (Firm) dated 9/10/1997	\$	0.00
257 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Cleco Power LLC	Transmission Service Agreement (Non-Firm) dated 3/5/1997	\$	0.00
258 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Cleco Power LLC	Western Systems Power Pool (WSPP) Side Letter Agreement dated 3/24/1999	\$	0.00
259 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Clinton Energy Management Services, Inc.	Master Purchase and Sale Agreement dated 2/7/2000	\$	0.00
260 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Clinton Energy Mgmt Services, Inc.	Base Contract for Gas Purchase/Sale dated 1/1/1998	\$	0.00
261 Mirant Americas, Inc. (MAI)	Mirant Energy Trading, LLC (MET)	CM Equity Partners	Confidentiality Agreement dated 12/12/2002	\$	0.00
262 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	CNG Producing Company	Base Contract for Gas Purchase/Sale dated 6/24/1998	\$	0.00
263 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Coastal Merchant Energy, L.P.	Release of Liability dated 5/3/2000	\$	0.00
264 Mirant Americas, Inc. (MAI)	Mirant Energy Trading, LLC (MET)	Cobb Electric Membership Corporation	Confidentiality Agreement dated 10/17/2002	\$	0.00
265 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	CoEnergy Trading Company	Base Contract for Gas Purchase/Sale dated 10/1/1998	\$	0.00
266 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	CoEnergy Trading Company	Master Monthly Netting/Close-Out Netting Agreement dated 11/1/1999	\$	0.00
267 Mirant Americas, Inc. (MAI)	Mirant Energy Trading, LLC (MET)	Cogentrix Energy, Inc.	Confidentiality Agreement dated 10/11/2002	\$	0.00
268 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Cokinos Natural Gas Company	Close-Out Netting dated 3/1/1998	\$	0.00
269 Mirant California, LLC	Mirant Energy Trading, LLC (MET)	Colliers International USA	Confidentiality Agreement dated 11/3/2003	\$	0.00
270 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Colonial Energy, Inc.	Base Contract for Gas Purchase/Sale dated 1/1/1997	\$	0.00
271 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Colonial Gas Company	Base Contract for Gas Purchase/Sale dated 8/1/1998	\$	0.00
272 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Colorado River Commission	Power Purchase and Sale Agreement dated 4/29/1999	\$	0.00
273 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas of Kentucky, Inc.	Master Gas Purchase/Sale Contract dated 7/1/1997	\$	0.00
274 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas of Kentucky, Inc.	Monthly Netting Agreement dated 8/1/2000	\$	0.00
275 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas of Ohio, Inc.	Firm Gas Sale Contract dated 9/25/1995, effective 12/1/1995	\$	0.00
276 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas of Virginia	Monthly Netting Agreement dated 8/1/2000	\$	0.00
277 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas of Virginia, Inc.	Master Gas Purchase/Sale Contract dated 7/1/1997	\$	0.00
278 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas Transmission	Base Contract for Gas Purchase/Sale dated 6/1/2001	\$	0.00
279 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas Transmission	Interruptible Gas Transportation Capacity Agreement	\$	0.00
280 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas Transmission	ITS (Interruptible Transportation Service) Service Agreement dated 5/1/1997	\$	0.00
281 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas Transmission	Master Monthly Netting/Close-Out Netting Agreement dated 6/1/2001	\$	0.00
282 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gas Transmission	SIT Interruptible Park and Loan Contract (MDQ 100,000)	\$	0.00
283 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gulf Transmission Company	IPP-Gulf Service Agreement dated 11/1/1997	\$	0.00
284 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Gulf Transmission Company	ITS-2 (Interruptible Transportation Service) Service Agreement dated 3/1/1997	\$	0.00
285 Hudson Valley Gas Corporation	Mirant Energy Trading, LLC (MET)	Columbia Gulf Transmission Company	Point of Delivery Agreement dated 5/8/2003	\$	0.00
286 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Columbia Natural Resources, Inc.	Gas Agreement dated 8/17/2000	\$	0.00

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Schedule of Assumed and Assigned Executory Contracts and Unexpired Leases

Assignee or Transferee		Counterparty	Contract Name/Description	POR	Cure Amount
Mirant Entity	Mirant Entity				
287 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Commission of Public Works	Close-Out Netting dated 3/1/1998	\$	0.00
288 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Commission of Public Works — City of Laurens, South Carolina	Base Contract for Gas Purchase/Sale dated 3/1/1998	\$	0.00
289 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Commissioners of Public Works (Greenwood)	Base Contract for Gas Purchase/Sale dated 3/1/1999	\$	0.00
290 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Commissioners of Public Works (Greenwood)	Base Contract for Gas Purchase/Sale dated 3/1/2000	\$	0.00
291 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Commissioners of Public Works (Greenwood)	Master Monthly Netting/Close-Out Netting Agreement dated 3/1/1999	\$	0.00
292 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Commonwealth Edison Company	Form of Service Agreement for Short-Term Firm Point-To-Point Transmission Service dated 10/3/2000 Assignment Agreement (Oak Bluffs)	\$	0.00
293 Mirant Canal, LLC		Commonwealth Electric Company d/b/a NSTAR Electric		\$	0.00
294 Mirant Canal, LLC Mirant New England, LLC		Commonwealth Electric Company d/b/a NSTAR Electric	Assignment Agreement (West Tisbury) dated 12/20/2002	\$	0.00
295 Mirant Canal, LLC		Commonwealth Electric Company d/b/a NSTAR Electric	Back-up and Maintenance Service, as amended	\$	0.00
296 Mirant Americas Retail Energy Marketing, LP (MAREM)					
297 Mirant New England, Inc.	Mirant Energy Trading, LLC (MET)	Commonwealth Electric Company d/b/a NSTAR Electric	Competitive Electric Supplier Agreement	\$	0.00
298 Mirant New England, Inc.		Commonwealth Electric Company d/b/a NSTAR Electric	Diesels Distribution Service Agreement by and between Commonwealth Electric Company and Southern Energy New England LLC (Oak Bluffs and West Tisbury Diesel Units) dated 5/15/1998	\$	0.00
299 Mirant New England, Inc.		Commonwealth Electric Company d/b/a NSTAR Electric	Interconnection Agreement (Oak Bluffs, Martha's Vineyard, MA)	\$	0.00
300 Mirant Canal, LLC		Commonwealth Electric Company d/b/a NSTAR Electric	Interconnection Agreement (West Tisbury, Martha's Vineyard, MA)	\$	0.00
301 Mirant Canal, LLC		Commonwealth Electric Company d/b/a NSTAR Electric	Interconnection and Site Agreement by and between Commonwealth Electric Company and Southern Energy New England, L.L.C. (Canal Facility) dated 5/15/1998	\$	0.00
302 Mirant Canal, LLC		Commonwealth Electric Company d/b/a NSTAR Electric	Interconnection and Site Agreement by and between Commonwealth Electric Company and Southern Energy New England, L.L.C. (Oak Bluffs Diesels) dated 5/15/1998	\$	0.00
303 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Commonwealth Electric Company d/b/a NSTAR Electric	Interconnection and Site Agreement by and between Commonwealth Electric Company and Southern Energy New England, L.L.C. (West Tisbury Diesels) dated 5/15/1998	\$	0.00
304 Mirant New England, Inc.		Commonwealth Electric Company d/b/a NSTAR Electric	Non-Firm Point to Point Transmission Service Agreement dated 3/31/1997	\$	0.00
305 Mirant New England, Inc.		Commonwealth Electric Company d/b/a NSTAR Electric	Real Property Lease (Oak Bluffs, Martha's Vineyard, MA)	\$	0.00
306 Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Commonwealth Electric Company d/b/a NSTAR Electric	Real Property Lease (West Tisbury, Martha's Vineyard, MA)	\$	0.00
307 Mirant Services, LLC		Computer Asset Liquidation LLC	Service Agreement Under the Market-Based Rate Tariff dated 9/26/2002	\$	0.00
308 Mirant Services, LLC		Computer Associates International	Master Consulting Agreement	\$	0.00
			Master Software Agreement	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

Mirant Entity		Assignee or Transferee		Counterparty	Contract Name/Description	POR	Cure Amount
		Mirant Entity					
309	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		ConAgra Trade Group Inc.	Novation Confirmation Concerning the Submission of dated 2/28/2003	\$	0.00
310	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Conectiv Energy Supply, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Conectiv Energy Supply, Inc. (Counterparty), and Pepco Holdings, Inc. (Guarantor) in the amount of \$15,000,000 effective 5/16/2003	\$	0.00
311	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Connecticut Natural Gas Corporation	Base Contract for Gas Purchase/Sale dated 9/11/1998	\$	0.00
312	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Conoco Gas and Power Marketing, a Division of Conoco Inc.	Master Purchase and Sale Agreement dated 7/22/1997	\$	0.00
313	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		ConocoPhillips Company	Base Contract for Gas Purchase/Sale dated 11/1/1996	\$	0.00
314	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		ConocoPhillips Company	Confidentiality Agreement dated 9/26/2002	\$	0.00
315	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		ConocoPhillips Company	ISDA Multi-Commodity Agreement dated 9/9/1996	\$	0.00
316	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		ConocoPhillips Company	Master Monthly Netting/Close-Out Netting Agreement dated 11/1/2001	\$	0.00
317	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consol Energy, Inc.	Confidentiality Agreement dated 12/17/2002	\$	0.00
318	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consol Pennsylvania Coal Company and Eighty Four Mining Company	Long Form Coal Transaction Confirmation No. SEMA00640510 (Bailey Mine) dated 10/21/2002	\$	0.00
319	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Company of New York, Inc.	Base Contract for Gas Purchase/Sale dated 10/1/1998	\$	0.00
320	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Company of New York, Inc.	Confidentiality Agreement dated 6/25/2002	\$	0.00
321	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Company of New York, Inc.	Master Margining Agreement dated 1/31/2002	\$	0.00
322	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Company of NY — Energy Mgmt	Base Contract for Gas Purchase/Sale dated 9/3/1999	\$	0.00
323	Mirant Americas Development, Inc. (MAD)	Mirant Americas, Inc. (MAI)		Consolidated Edison Development, Inc.	Confidentiality Agreement	\$	0.00
324	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Energy, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Consolidated Edison Energy, Inc. (Counterparty), and Consolidated Edison, Inc. (Guarantor) in the amount of \$5,000,000 effective 4/1/2004	\$	0.00
325	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Solutions, Inc.	Base Contract for Gas Purchase/Sale dated 11/1/1999	\$	0.00
326	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Solutions, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Consolidated Edison Solutions, Inc. (Counterparty), and Consolidated Edison, Inc. (Guarantor) in the amount of \$3,500,000 effective 7/23/1999	\$	0.00
327	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Solutions, Inc.	Master Electric Power Purchase and Sale Agreement dated 4/24/1998	\$	0.00
328	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		Consolidated Edison Solutions, Inc.	Netting & Credit Agreement dated 4/24/1998	\$	0.00
329	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		(formerly, Constellation Power Source, Inc.)	Confidentiality Agreement dated 10/23/2002	\$	0.00
330	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)		(formerly, Constellation Energy Commodities Group, Inc.)	Confidentiality Agreement dated 11/13/2002	\$	0.00
331	Mirant Americas, Inc. (MAI)			(formerly, Constellation Power Source, Inc.)	Confidentiality Agreement dated 12/6/2002	\$	0.00
332	Mirant Americas, Inc. (MAI)			Constellation Energy Group, Inc.	Confidentiality Agreement dated 4/14/2003	\$	0.00

Schedule 12

Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

Assignee or Transferee		Counterparty	Contract Name/Description	POR	Cure Amount
Mirant Entity	Mirant Entity				
333 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Constellation Energy Group, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Constellation Energy Commodities (Counterparty), and Constellation Energy Group (Guarantor) in the amount of \$25,000,000 effective 1/6/2005	\$	0.00
334 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Constellation Energy Group, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Constellation Energy Commodities (Counterparty), and Constellation Energy Group (Guarantor) in the amount of \$5,000,000 effective 12/6/2004	\$	0.00
335 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Constellation NewEnergy, Inc. (formerly, NewEnergy, Inc.)	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), AES NewEnergy, Inc. (Counterparty), and AES Corporation (Guarantor) in the amount of \$3,000,000 effective 11/12/1999	\$	0.00
336 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Consumers Energy Company	Base Contract for Gas Purchase/Sale dated 9/1/2001	\$	0.00
337 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Consumers Energy Company	Close-Out Netting dated 3/1/1998	\$	0.00
338 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Consumers Energy Company	Edison Electric Institute (EEL) Master Power Purchase and Sale Agreement dated 5/15/2001	\$	0.00
339 Mirant Americas Retail Energy Marketing, LP (MAREM)	Mirant Energy Trading, LLC (MET)	Consumers Energy Company	Electric Customer Choice Distribution Agreement dated 11/18/2002	\$	153,976.00
340 Mirant Corporation and Subsidiaries	New Mirant	Continental Casualty Company c/o McGriff, Seibels & Williams, Inc.	Crime Insurance Policy No. 169760151 for Coverage Period 4/2/2001-12/17/2002	\$	0.00
341 Mirant Corporation and Subsidiaries	New Mirant	Continental Casualty Company c/o McGriff, Seibels & Williams, Inc.	Crime Insurance Policy No. 169946059 for Coverage Period 12/17/2002-12/17/2003	\$	0.00
342 Mirant Corporation and Subsidiaries	New Mirant	Continental Casualty Company c/o McGriff, Seibels & Williams, Inc.	Crime Insurance Policy No. 169946062 for Coverage Period 12/17/2002-12/17/2003	\$	0.00
343 Mirant Corporation and Subsidiaries	New Mirant	Continental Casualty Company c/o McGriff, Seibels & Williams, Inc.	Crime Insurance Policy No. 267941468 for Coverage Period 12/17/2003-12/17/2004	\$	0.00
344 Mirant Corporation and Subsidiaries	New Mirant	Continental Casualty Company c/o McGriff, Seibels & Williams, Inc.	Crime Insurance Policy No. 267942636 for Coverage Period 12/17/2003-12/17/2004	\$	0.00
345 Mirant Delta, LLC	Mirant Energy Trading, LLC (MET)	Contra Costa County Building Inspection Dept.	Permitting Agreement	\$	0.00
346 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cook Inlet Power LP	Security and Lockbox Agreement dated 2/27/2002	\$	0.00
347 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Coral Energy Resources, L.P.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Coral Energy Resources, L.P. (Counterparty), and Coral Energy Holding, LP (Guarantor) in the amount of \$10,000,000 effective 1/27/2005	\$	0.00
348 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Coral Power, LLC	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Coral Power, LLC (Counterparty), and Coral Energy Holding, LP (Guarantor) in the amount of \$10,000,000 effective 9/14/2001	\$	0.00
349 Mirant Americas, Inc. (MAI)	Mirant Energy Trading, LLC (MET)	Comerstone Power, LLC	Confidentiality Agreement dated 3/6/2003	\$	0.00
350 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Coming Natural Gas Corporation	Base Contract for Gas Purchase/Sale dated 6/1/1999	\$	0.00
351 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cove Point	Interruptible Gas Transportation Agreement (Chalk Point Plant)	\$	0.00
352 Mirant Americas Energy Marketing, LP (MAEM)...	Mirant Energy Trading, LLC (MET)	Cove Point LNG Limited Partnership	Service Agreement Under Rate Schedule ITS	\$	5,168.91

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

Assignee or Transferee		Counterparty	Contract Name/Description	POR	Cure Amount
Mirant Entity	Mirant Entity				
353 Mirant Corporation	Mirant Services, LLC	CQG Inc.	Subscription Publication	\$	0.00
354 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	CraftMaster Manufacturing, Inc.	Base Contract for Gas Purchase/Sale dated 6/11/2001	\$	0.00
355 Mirant Corporation	Mirant Americas, Inc. (MAI)	Credit Suisse Boston Corporation	Confidentiality Agreement dated 3/28/2001	\$	0.00
356 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Crescent Real Estate Funding VIII, L.P.	Confidentiality Agreement dated 3/28/2001	\$	0.00
357 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	CSX Transportation, Inc.	Railroad Transportation Contract No CSXT-C-68229 dated 6/11/1998	\$	0.00
358 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	CSX Transportation, Inc. and Norfolk Southern Railway Company	Railroad Transportation Contract No CSXT-C-68230 dated 6/11/1998	\$	0.00
359 Mirant Corporation	Mirant Services, LLC	CT Corporation, formerly D Tech Inc.	Master Software Agreement	\$	0.00
360 Mirant Americas, Inc. (MAI)		Current Capital, L.P.	Confidentiality Agreement dated 12/18/2002	\$	0.00
361 Mirant Services, LLC		CYA Technologies, Inc.	Master Software Agreement	\$	0.00
362 Mirant Corporation	Mirant Services, LLC	Dakota Software Corp	Master Software Agreement	\$	0.00
363 Mirant Las Vegas, LLC		DANKA	Equipment Maintenance Agreement	\$	127.63
364 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Dartmouth Power Associates, L.P.	Base Contract for Gas Purchase/Sale dated 3/11/1999	\$	0.00
365 Mirant Corporation	Mirant Services, LLC	DataSplice Corporation	Master Software Agreement	\$	0.00
366 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Dayton Power & Light Company, The	Firm Gas Sale Contract dated 11/11/1994	\$	0.00
367 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Dayton Power & Light Company, The	Monthly/Close-Out Netting Agreement dated 5/24/1996	\$	0.00
368 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Dayton Power & Light Company, The	Short-Term Firm Transmission Service Agreement dated 7/31/1997	\$	0.00
369 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Dayton Power & Light Company, The	Transmission Service Agreement (Non-Firm) dated 10/16/1996	\$	0.00
370 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Delmarva Power & Light Company	Base Contract for Gas Purchase/Sale dated 6/11/2000	\$	0.00
371 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Delmarva Power & Light Company	Market Rate Tariff and Service Agreement dated 5/4/1998	\$	0.00
372 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Delmarva Power & Light Company	Master Monthly Netting/Close-Out Netting Agreement dated 3/11/1999	\$	0.00
373 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Delmarva Power & Light Company	Power Sales Agreement dated 8/19/1998	\$	0.00
374 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Delmarva Power & Light Company	Transmission Service Agreement (Non-Firm) dated 11/5/1996	\$	0.00
375 Mirant Corporation	Mirant Services, LLC	Deloitte & Touche Tax Technologies LLC (DTTT), an affiliate of Deloitte Tax LLP	Master Software Agreement	\$	202,457.00
376 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Deseret Generation & Transmission Co-Operative	Umbrella Non-Firm Point-To-Point Transmission Service dated 6/11/2000	\$	0.00
377 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Deseret Generation & Transmission Co-Operative	Umbrella Short-Term Firm Point-To-Point Transmission dated 6/11/2000	\$	0.00
378 Mirant Americas, Inc. (MAI)		Design Build Professionals, Inc.	Confidentiality Agreement dated 11/11/2002	\$	0.00
379 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Detroit Edison Company, The	Enabling Agreement dated 3/30/2001	\$	0.00
380 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Detroit Edison Company, The	Joint OATT Service Agreement for Non-Firm Point-To-Point Transmission dated 3/30/2001	\$	0.00
381 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Devon Energy Production Company, L.P.	Base Contract for Gas Purchase/Sale dated 12/1/1999	\$	0.00
382 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Devon Gas Services, L.P.	Base Contract for Gas Purchase/Sale dated 4/11/1997	\$	0.00
383 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Dighton Power Associates Limited Partnership	Master Sales Agreement dated 8/30/1999	\$	0.00
384 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Dillon Energy Services, Inc.	Master Aggregator Sale/Purchase Agreement and Security Agreement dated 1/22/2003	\$	0.00
385 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Direct Energy Marketing Inc.	Base Contract for Gas Purchase/Sale dated 9/11/1997	\$	0.00
386 Mirant Americas Energy Marketing, LP (MAEM)	Mirant Energy Trading, LLC (MET)	Distrigas of Massachusetts LLC	Agreement for Interruptible Vapor Sales EVS011 dated 12/7/2002	\$	0.00

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Schedule of Assumed and Assumed and Assigned Executory Contracts and Unexpired Leases

<u>Mirant Entity</u>		<u>Assignee or Transferee</u> <u>Mirant Entity</u>	<u>Counterparty</u>	<u>Contract Name/Description</u>	<u>POR</u>	<u>Cure Amount</u>
387	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Distigas of Massachusetts LLC	Service Agreement for Interruptible Vapor Service IVS20 dated 4/1/2003	\$	0.00
388	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Distigas of Massachusetts LLC (DOMAC)	Base Contract for Gas Purchase/Sale dated 11/1/1997	\$	0.00
389	Mirant Services, LLC		Documentum, part of EMC Corporation	Master Software Agreement	\$	384.58
390	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dominion	Interruptible Gas Transportation Capacity Agreement (CNG)	\$	0.00
391	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dominion	Market Services Agreement (Dickerson)	\$	0.00
392	Mirant Americas, Inc. (MAI) ...	Mirant Energy Trading, LLC (MET)	Dominion Energy, Inc.	Confidentiality Agreement dated 7/18/2002	\$	0.00
393	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dominion Field Services, Inc. (formerly CNG Field Services Company)	Base Contract for Gas Purchase/Sale dated 9/1/1998	\$	0.00
394	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dominion Retail, Inc.	Base Contract for Gas Purchase/Sale dated 2/1/2001	\$	0.00
395	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dominion Retail, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), Dominion Retail, Inc. (Counterparty), and Consolidated Natural Gas Company (Guarantor) in the amount of \$2,000,000 effective 4/19/2001	\$	0.00
396	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dominion Retail, Inc.	Master Monthly Netting/Close-Out Netting Agreement dated 2/1/2001	\$	0.00
397	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dominion Transmission, Inc. (formerly CNG Transmission Corporation)	Base Contract for Gas Purchase/Sale dated 8/1/1998	\$	0.00
398	Mirant Services, LLC		Don Austin	Consulting Agreement dated 1/17/2003	\$	0.00
399	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Caribbean, Inc.	Dow Chemical Company, The	Enabling Agreement dated 1/1/1999	\$	0.00
400	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dow Corning Corporation	Confidentiality Agreement dated 5/28/2003	\$	0.00
401	Mirant Americas, Inc. (MAI) ...	Mirant Energy Trading, LLC (MET)	Dow Jones & Company, Inc.	Confidentiality Agreement dated 10/14/1997	\$	0.00
402	Mirant Americas, Inc. (MAI) ...		Dow Jones & Company, Inc.	Confidentiality Agreement dated 10/14/1997	\$	0.00
403	Mirant Americas, Inc. (MAI) ...		Dow Jones & Company, Inc.	Confidentiality Agreement dated 10/14/1997	\$	0.00
404	Mirant Americas, Inc. (MAI) ...		Dow Jones & Company, Inc.	Confidentiality Agreement dated 10/14/1997	\$	0.00
405	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dow Jones & Company, Inc.	Confidentiality Agreement dated 7/18/2000	\$	0.00
406	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dow Jones & Company, Inc.	Confidentiality Agreement dated 9/6/2000	\$	0.00
407	Mirant Services, LLC		Dow Jones & Company, Inc.	Standard News License Agreement dated 11/21/2003	\$	0.00
408	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Services, LLC	Dow Jones & Company, Inc.	Subscription Publication (Dow Jones Newswires)	\$	1,978.06
409	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	Dow Jones & Company, Inc.	Settlement Agreement and Release dated 10/31/1997	\$	0.00
410	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	DPL Energy, LLC	Base Contract for Gas Purchase/Sale dated 8/14/2002	\$	0.00
411	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	DPL Energy, LLC	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), DPL Energy, LLC (Counterparty), and DPL, Inc. (Guarantor) in the amount of \$1,000,000 effective 8/22/2003	\$	0.00
412	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	DTE Coal Services, Inc.	Confidentiality Agreement dated 1/6/2003	\$	0.00
413	Mirant Americas Energy Marketing, LP (MAEM) ...	Mirant Energy Trading, LLC (MET)	DTE Coal Services, Inc.	Incoming Parent Guaranty by and between Mirant Americas Energy Marketing, LP (MAEM), DTE Coal Services (Counterparty), and DTE Energy Company (Guarantor) in the amount of \$500,000 effective 7/9/2004	\$	0.00
414	Mirant Americas, Inc. (MAI) ...		DTE Energy Services, Inc.	Confidentiality Agreement dated 12/10/2002	\$	0.00
415	Mirant Americas Energy Marketing, LP (MAEM) ...		DTE Energy Trading, Inc.	Confidentiality Agreement 9/27/2002	\$	0.00
416	Mirant Americas, Inc. (MAI) ...	Mirant Energy Trading, LLC (MET)	DTE Energy Trading, Inc.	Confidentiality Agreement dated 9/19/2002	\$	0.00